United States Bankruptcy Court Southern District of Texas

# **ENTERED**

January 31, 2023

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT Natham Ochsoer, Clerk

Division  Debtor In Re:	Houston	Main Case Number	22-90341	
Debtor In Re.		Main Case Number		
	Core Scientific, Inc., et al.			
s lawyer, who is admitted to th	e State Bar of	Massachusetts	:	
Name Firm Street City & Zip Code		John F. Ventola		
		Choate, Hall & Stewart LLP Two International Place		
		Boston, MA 02110	acata com	
Telephone Licensed: State & Number		(67) 248-5085; jventola@choate.com Massachusetts Bar #567972		
B. Riley Commercial Capital, LLC				
ated: January 31, 2023	Signed:	John Wertolu		
		//		
OURT USE ONLY: The applic	eant's state bar rep	ports their status as:		
Pated: Signed:				
		Deputy Clerk	<del></del>	
	C	Order (Docket No. 403)		

Signed: January 31, 2023

**DAVID R. JONES** UNITED STATES BANKRUPTCY JUDGE

# Case 22-90341 Document 455 Filed in TXSB on 02/02/23 Page 2 of 3

United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc. Chapter 11

Official Committee of Unsecured Creditor

**Debtors** 

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 2
Date Rcvd: Jan 31, 2023 Form ID: pdf002 Total Noticed: 22

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 02, 2023:

Recip ID db	Recipient Name and Address Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
aty	Matthew Ray Brooks, Troutman Pepper Hamilton Sanders LLP, 875 Third Avenue, New York, NY 10022-6225	
cr	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OF 14122-5540	ł
intp	Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas 75201-3306	, TX
intp	Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009	
cr	Oalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790	
cr	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024	
cr	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024	
cr	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024	
cr	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024	
cr	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024	
cr	.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221	
intp	McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLea 22102-3468	n, VA
cr	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES 33408-2657	
cr	Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657	
cr	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-493	2
cr	Γravis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748	
intp	J.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-18	803
cr	t/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birm AL 35203-2119	ingham,

TOTAL: 19

### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: beanland@mssattorneys.com	Date/Time	Recipient Name and Address
Cr	+ Linai/Text. realization instation reys.com	Jan 31 2023 20:01:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: dallas.bankruptcy@LGBS.com		
		Jan 31 2023 20:01:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: neil.orleans@judithwross.com		
		Jan 31 2023 20:01:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459

TOTAL: 3

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

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District/off: 0541-4 User: ADIuser Page 2 of 2
Date Rcvd: Jan 31, 2023 Form ID: pdf002 Total Noticed: 22

cr 36th Street Capital Partners, LLC

cr Ad Hoc Group of Secured Convertible Noteholders

cr Anchorage Lending CA, LLC intp B. Riley Commercial Capital, LLC

cr Barings BDC, Inc.

cr Barings Capital Investment Corporation

cr Barings Private Credit Corp. cr BlockFi Lending LLC

cr BlockFi, Inc. and its affiliated entities

cr Bremer Bank

cr CEC Energy Services LLC
cr Celsius Mining, LLC
cr Charles Basil
cr City of Denton

cr Coonrod Electric Co. LLC
intp Harper Construction Company, Inc.
cr Huband-Mantor Construction, Inc.
cr Humphrey & Associates, Inc.
cr MK Marlow Company, LLC

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr Mitch Edwards
cr NYDIG ABL LLC

crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 33 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

# NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 02, 2023 Signature: /s/Gustava Winters